JB Pritzker, Governor

James Jennings, Acting Director

Illinois Public Water Supply Loan Program (PWSLP) Loan Application

FOR Agency USE:		
Loan Number:	L17	
Date Received:		

APPLICANT INFORMATION					
Applicant Name:					
Applicant Address:					
City:	Zip +4:	County:			
Mailing Address (if different):					
City:	Zip +4:	County:			
Applicant type:	y Cooperative Pri	vate			
If Other, enter type here:					
Public Water System Name					
Unique Entity ID (UEI) Number:					
U.S. Congressional District(s):					
Illinois Representative District					
PROJECT INFORMATION					
Project Title:					
Project Address:					
City:		County:			
County or Counties Served by Project:					
U.S. Congressional District	U.S. Congressional District: Same as applicant				
Illinois Representative District	Illinois Senate	District:			
Is this a multi-phase project?:	□ No				
If yes, include previous loan number(s):					

IL 532-3028 PWS 297

CONTACT INFORMATION Loan Applicant's Authorized Representative (please refer to the application instructions) Title: Name: _____ Phone: _____ Cell D Office Email: **Project Engineer** Firm: Name: Phone: Cell Office Address: Email: **Attorney** Firm: Name: Phone: Cell Office Address: Email: **Finance Director** Firm: Name: Address: Email: _____ Other (describe role): Name: Firm: Address: Email:

PROJECT SCHEDULE	
 Schedule for bidding and construction: 	
Submit Illinois EPA Certification of Plans and Specifications:	
Advertise for Bids:	
Open Bids:	
Initiation of Construction:	
Completion of Construction:	
ESTIMATED PROJECT COSTS AND REQUESTED FINANCING	
Pre-Bid estimate of itemized project costs:	
· ·	
Project Planning:	
Legal/Financial:	
Design Engineering:	
Construction Engineering:	
Construction:	
Other:	
Construction Contingency	
(suggested 10% of total construction	
costs):	
Total Pre-Bid Estimate of Project Costs:	
Construction Period Interest	
(anticipated to be 1.5% of total project	
costs)*:	
Total Project Cost and Construction Period	
Interest:	
*Applicant has the option to add construction p	
pay construction period i	nterest with tocat funds
3. Requested PWSLP loan	
funding:	

IL 532-3028 PWS 297 Rev. 10/2025

	SO	URCE	AMOUNT	APPLIED FOR	APPROVED	RECEIVED
			<u> </u>	<u> </u>	<u> </u>	
LOAN REP	AYMENT PERIOD A	ND PLEDGED REVEN	NUES			
ple the to s ple	5. Pledged revenues. Federal and state law requires that a specific source(s) of revenue be dedicated and pledged to make the loan repayments. Provide a description of the source(s) of revenue pledged to repay the proposed financing agreement (e.g., system revenues, sales taxes, property taxes) and method used to secure collection. Please ensure that the Ordinance Authorizing Debt to be Incurred names the same pledged revenues as the source of repayment proposed in the comprehensive 5-year financial projections requested in Question 19.					ged to repay nethod used es the same
6. Lo	6. Loan repayment period requested:					
SYSTEM IN	IFORMATION					
7. Act	tive service connect	tions:	☐ Not Applicab	ole		
	CONNECTION TYPE	NUMBER OF CONNECTIONS		MONTHLY CHARGE	PROJECTED USER CH	
	Residential Commercial					
	Industrial					
	Other					
	Total					
8. User charges. Please provide the following dates: When did current user charges go into effect?: What is the effective date for the projected monthly user charges?:						

4. List any other proposed sources of funding in addition to the PWSLP request:

IL 532-3028 PWS 297 Rev. 10/2025

9. Is an annual revi	ew of the revenue system and	other related user charges bei	ng performed?
	☐ Yes	□ No	
10. When was the mo	ost recent revenue system study	performed?	
_	ers. Provide information on cu n-residential customers.	stomers accounting for at leas	st 5% of system revenues.
	CUSTOMER	TYPE OF BUSINESS	% OF SYSTEM REVENUES
12. Are other entities	s substantially benefitting (gre	ater than 5%) from the project	?
	☐ Yes	□ No	
If Yes, submit co	pies of any applicable service	agreement(s) with substantial	beneficiaries.
CURRENT AND FUTURE	DEBT		
	. For the revenue source(s) plants currently being paid by the		
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)
all debt obligatio	ns currently being paid by the	same revenue source(s). (Use	additional pages if needed.)

Rev. 10/2025

14. Planned debt issuance. Please describe current plans for debt issuance over the next three years for the public water supply system. Include any authorized debt which is not project-related. Indicate whether the debt will be parity or subordinate to PWSLP financing, if known, and the anticipated revenue source for repayment.				
<u> </u>				
15. Current bond ratir	ngs (if available)			
STAN	DARD & POOR'S	MOODY'S	FITCH	
G.O.				
Revenue				
PROPERTY TAX INFORMA	ATION			
Complete ONLY if General	nation. Provide valuation	on and collection data for the	-	
	ax Collection Rate:			
SALES TAX INFORMATIO	N			
Complete ONLY if sales to	axes are pledged to repa	ay the loan		
17. Sales tax collection data. Please complete for the most recent twelve (12) months.				
MONTH/YEAR	AMOUNT COLLECTE	MONTH/YEAR	AMOUNT COLLECTED	

IL 532-3028 PWS 297

Rev. 10/2025

FINANCIAL PROJECTIONS

ALL applicants must complete the following.

18. Start of system fiscal	
year:	

19. Submit a comprehensive five (5) year financial projection demonstrating that the dedicated source(s) of revenue is sufficient to cover the PWSLP debt service costs. Projections must begin with the current fiscal year. Historical information for the last three (3) years must be provided and must tie to information in audited financial statements. A sample worksheet in Microsoft Excel can be found at https://epa.illinois.gov/topics/grants-loans/state-revolving-fund/drinking-water-loans.html. You may add rows to the worksheet to demonstrate additional sources of revenues or expenditures.

If you wish to submit projections using your own worksheets, ensure that they include the following:

- Revenues and expenses, including operations and maintenance expenses, from the previous three (3) years and projects from the next five (5) years, starting with the current fiscal year (8 years total)
- Projected revenues for the dedicated source of revenues to be used for repaying the PWSLP loan.
 - o If system revenues will be pledged for the loan, ensure the revenues include all applicable service revenues. Ensure that any anticipated rate increases are included.
 - o If another source of revenues will be pledged for the loan (e.g., property taxes, taxes, special assessments), demonstrate that sufficient revenues will be raised and transferred to the water fund for the purposes for repaying the Illinois EPA loan.
 - If revenues are insufficient, the applicant will be asked to raise rates or find to infuse into the system.
- Projected expenses. If system revenues will be pledged, ensure that the budget includes operations, maintenance, and replacement reserves, as well as current and future debt costs.
- Ensure the new amount available for repayment of the SRF loan is included.
- If applicant is a private entity, use Federal tax returns for the previous three (3) years.
- Refer to the Illinois EPA PWSLP Loan Application and Approval Process for additional clarification.

projecti mainter effect, a	a written narrative de ions (e.g. additional nance costs, and deb and what the revised ed. Attach additional	customers, rate inc t service). If rate inc rates will be. Any v	creases, other reven reases are anticipate	ues, changes in ope d, explain when thos	erations and e will go into

ATTACHMENTS ITEM Complete and submit the following attachments. Please check the box next to each item to ATTACHED? confirm that the item is attached to your application. Audited financial statements. Please provide the most recent audited financial statement. If posted online at the entity's website or the State Comptroller's Local Government Warehouse (https://illinoiscomptroller.gov/constituent-services/local-government/local-governmentwarehouse), provide links. Illinois EPA may request additional audit reports. If applicant is a private entity, submit Federal tax returns. Single Audit report. If a Single Audit has been completed within the last 3 years, provide the most recent one. If posted online, provide links. Projected revenues, expenses and debt coverage for pledged revenue. Provide 5-year projected revenues, beginning with the current fiscal year. See #19 above for guidance. The projections must show that there are sufficient revenues to offset relevant costs and SRF debt service. See the Illinois EPA PWSLP Financial Capability Review Criteria instructions for additional information. If any other entities are substantially benefiting (more than 5%) from the project, provide copies of applicable service agreement(s) with these beneficiaries. Amortization schedules for all debt obligations listed in #13. П Copy of a certified ordinance (bond ordinance) authorizing the debt to be incurred and identifying a dedicated source of repayment. Required for publicly owned entities. Sample ordinances can be found on our website at https://epa.illinois.gov/topics/grants-loans/state-revolving- fund/drinking-water-loans.html. The applicant may use an ordinance developed by its bond counsel. Refer to the Loan Application and Approval Process for more information on this requirement, and for requirements for nonpublic applicants. If an applicant is not using the Illinois EPA sample ordinance, it is highly encouraged to submit the draft ordinance for pre-approval to Stephanie Flowers at Stephanie.Flowers@illinois.gov to avoid delays in loan closing. Please ensure that the ordinance authorizing debt to be incurred names the same pledged revenues as the source of repayment that is proposed in the comprehensive 5-year financial projections requested in #19. Water rate ordinances defining user charges. Alternatively, provide the website address.

Signed tax certificate and agreement (https://epa.illinois.gov/topics/grants-loans/state-revolving-fund/drinking-water-loans.html

Corporate resolution to apply, borrow, and grant security (required for corporations)

Federal non-profit certification (required for non-profit applicants)

If the system is involved in a lawsuit or pending litigation that is in excess of \$10,000, attach a statement from the system's attorney describing the situation.

Loan program certifications and related forms (Appendix). The applicant must agree to the loan certifications and related forms listed in the appendix starting on the next page.

APPENDIX: LOAN PROGRAM CERTIFICATIONS

Loan Applicant's Authorized Representative shall complete and sign in all areas indicated.

• The loan applicant hereby agrees to pay all project costs not covered by the loan. If the project costs provided by the applicant exceed the lesser of 5% of the total project cost or \$100,000, please provide the following information:

Amount to be provided by the applicant:	
Source of funds:	

- The loan applicant hereby certifies that it has analyzed the costs and the financial impacts of the proposed project and that it has the legal, institutional, managerial and financial capability to insure adequate building, operation, maintenance and replacement of the treatment works project.
- The loan applicant hereby certifies that no unlawful or corrupt practice has taken place in the planning or design of the proposed project.
- The loan applicant hereby certifies that is has complied with all applicable State and Federal statutory and regulatory requirements in regard to the proposed project.
- The loan applicant hereby certifies that it is not barred from being awarded a contract or subcontract under Section 10.1 of the Illinois Purchasing Act.

IL 532-3028 PWS 297

CERTIFICATION REGARDING DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS

The prospective participant to the best of its knowledge and belief that it and its principals:

- A. Are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transactions by any Federal department or agency;
- B. Have not within a three-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements or receiving stolen property.
- C. Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph (b) of this certification; and
- D. Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State, or local) terminated for cause or default.

I understand that a false statement on this certification may be grounds for rejection of this proposal or termination of the award. In addition, under 18 USC Sec. 1001, a false statement may result in fine of up to \$10,000 or imprisonment for up to 5 years, or both.

INTENT REGARDING NATIONAL FLOOD INSURANCE

Loan Number: L17

	compliance with the National Flood Insurance Act 1968, as amended, and
•	Whereas the costs of securing and maintaining flood insurance are eligible for loan participation during the approved construction period, and
•	Whereas failure to secure flood insurance for eligible construction located in designated flood hazard areas will cause this construction to become ineligible for loan funds
•	Now therefore, be it resolved that the will cooperate and coordinate with the National Flood Insurance Program to acquire and maintain any flood insurance made available for Project <u>L17</u> for the entire useful life of the insurable construction pursuant to the Flood Insurance Act of 1968, as amended, and that it will secure said flood insurance for each insurable structure, as soon as said insurance is available and will notify the

Illinois Environmental Protection Agency in writing that the National Flood Insurance requirement has

Whereas application provisions for loans from the Public Water Supply Loan Program require

Entity:

been satisfied.

CERTIFICATION REGARDING PROJECT SITE, RIGHTS-OF-WAY, EASEMENTS AND PERMITS

- 1. The applicant has investigated and ascertained the location of the site or sites, rights-of-way and easements being provided for the facilities in its application for loan assistance. In my opinion, the applicant has a sufficient legal interest in the said site or sites, rights-of-way and easements to permit the building of such facilities thereon and to permit the operation and maintenance of such facilities thereon during the estimated life of the facility by the applicant after the completion of construction.
- 2. The loan applicant has compiled with the provisions of 49 CFR 24 as required by the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 as amended (42 USC 4601 et seq.).
- 3. The loan applicant has obtained all the necessary permits as indicated below:

TYPE OF PERMIT	PERMIT NUMBER	DATE ISSUED
Army Corps of Eng. 404		
IL. Dept. of Trans.		
County Highway		
Other		

ACKNOWLEDGMENT OF FEDERAL BUILD AMERICA, BUY AMERICA ACT (BABAA) AND AMERICAN IRON AND STEEL REQUIREMENTS (AIS)

- 1. I am aware that all iron and steel products along with manufactured products and construction materials used for this project must be produced in the United States. This applies to all portions of the project.
- 2. I understand the term "iron and steel products" refers to the following products made primarily of iron or steel: lined or unlined pipes and fittings, manhole covers and other municipal castings, hydrants, tanks, flanges, pipe clamps and restraints, valves, structural steel, reinforced precast concrete and construction materials.
- 3. I understand that all manufactured products used in the project must be produced in the United States. This means the manufactured product was manufactured in the United States, and the cost of the components of the manufactured product that are mined, produced, or manufactured in the United States is greater than 55 percent of the total cost of all components of the manufactured product.
- 4. I understand that construction materials for this project must be manufactured in the United States. This means all manufacturing processes for the construction materials occurred within the United States.
- 5. I am aware that loan recipients must be able to verify that products used in their State Revolving Fund (SRF) projects comply with the BABAA and AIS requirements.

Information regarding the Build America, Buy America Act and the American Iron and Steel Requirements is available on Illinois EPA's website, https://epa.illinois.gov/topics/grants-loans/state-revolving-fund/drinking-water-loans.html, or by calling the Infrastructure Financial Assistance Section at (217) 782-2027.

TAXPAYER IDENTIFICATION NUMBER

I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. person (including a U.S. resident alien).
 - If you are an individual, enter your name and SSN as it appears on your Social Security Card.
 - If you are a sole proprietor, enter the owner's name on the name line followed by the name of the business and the owner's SSN or EIN.
 - If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's name on the name line and the d/b/a on the business name line and enter the owner's SSN or EIN.
 - If the LLC is a corporation or partnership, enter the entity's business name and EIN and for corporations, attach IRS acceptance letter (CP261 or CP277).
 - For all other entities, enter the name of the entity as used to apply for the entity's EIN and the EIN.

Name:			
Business	s Name:		
Taxpaye	r Identification Number:		
	Social Security Number:		
	Or		
Empl	oyer Identification Number:		
Legal Sta	atus (check one):		
0 0 0 0 0	Individual Sole Proprietor Partnership Legal Services Corporation Tax-exempt Corporation providing or billing medical and/or health care services Corporation NOT providing or billing medical and/or health care services	00000	Government Nonresident alien Estate or trust Pharmacy (Non-Corp) Pharmacy/Funeral Home/cemetery (Corp.) Limited Liability Company O D = disregarded entity O C = corporation O P = partnership
Signatur	re:		Date:

EXECUTIVE COMPENSATION DATA (5 OFFICER FORM)

UEI Number:	CCR/Cage Number:		
Loan Recipient Name:			
Name of Project:			
Federal Reporting Contact Information:			
Name: Pho	ne:	Email:	
Requirements to report five most highly compen	sated officers:		
 When all three of the following conditions are met in the previous fiscal year, you must report the five most highly compensated officers of the entity. 1. The recipient received 80 percent or more of its annual gross revenues in Federal awards, and 2. The recipient received \$25,000,000 or more in annual gross revenue from Federal awards, and 3. The public does not have access to information about the compensation of the senior executives of the entity through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. \$78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986 (26 U.S.C. \$6104). 			
Check either box A or B below and complete the requested information.			
O A. I certify that in the preceding fiscal year,			
	(Fiscal year)	(Loan recipient name)	
 DID NOT receive 80 percent or more of its annual gross revenues in Federal awards, or 			
 DID NOT receive \$25,000,000 or more in annual gross revenue from Federal awards, or The public does not have access to information about the compensation of the senior executives of the entity through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. §78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986 (26 U.S.C. §6104). And is therefore not required to report the names and compensation of the five most highly compensation officers.			
Signature	Title	Date	
O B. The five most highly compensated officers o	of	are:	
NAME	COMPENSATIO	ON AMOUNT¹	

¹Compensation includes: (1) Salary and bonus. (2) Awards of stock, stock options, and stock appreciation rights. Use the dollar amount recognized for financial statement reporting purposes with respect to the fiscal year in accordance with FAS 123R. (3) Earnings for services under non-equity incentive plans. Does not include group life, health, hospitalization or medical reimbursement plans that do not discriminate in favor of executives, and are available generally to all salaried employees. (4) Change in present value of defined benefit and actuarial pension plans. (5) Above-market earnings on deferred compensation that is not tax-qualified. (6) Other compensation. For example: severance, termination payments, value of life insurance paid on behalf of the employee, perquisites or property if the value for the executive exceeds \$10,000.

IL 532-3028 PWS 297

AUTHORIZATION OF A LOAN APPLICANT'S AUTHORIZED REPRESENTATIVE TO SIGN PWSLP LOAN APPLICATION DOCUMENTS

Resolved by the		(Government Body, e.g. City Council)	
of the (Place Type, e.g. City) of (Place Name)			
	norized Representative		
Title of Autho			
authorize a represer	ntative to sign the loan application	e Public Water Supply Loan Program require that the of forms and supporting documents; therefore, be it resolved loan application forms and documents.	
Resolved this	day of	<u>20</u> .	
	Signature	Date	
Printed Name		Title	
Certified to be a true	e and accurate copy, passed and	adopted on the above date	
	, and accurate copy, passed and	adopted on the above date.	
	Signature & Stam	p/Seal of Notary Public	

CERTIFICATION OF INFORMATON ON ALL PREVIOUS PAGES BY LOAN APPLICANT'S AUTHORIZED REPRESENTATIVE

, hereby verify that the above information is, to the best of my knowledge, true and correct.

Signature of Authorized Representative Date

Printed Name Title

Attested by Municipality Official or Notary

Signature & Stamp/Seal

١,