

**Illinois Electric Vehicle Rebate Program Application Form
November 1, 2023 Application Cycle**



Rebates under this program are subject to fund availability.

Illegible, incomplete, or late applications will be denied. Applicants will receive correspondence if the application is denied.

The rebate application must be postmarked within 90 days after the vehicle purchase date, and it must be postmarked on or after November 1, 2023, but no later than January 31, 2024, for this cycle.

No applications will be accepted by fax, email, or hand delivery. Applications must be printed and mailed to the address below and bear a postmark.

**Illinois Environmental Protection Agency
Electric Vehicle Rebate Program MC #40
P.O. Box 19276
Springfield, Illinois 62794-9276**

Section 1: Applicant Information

Name: _____
(First) (Middle) (Last)

Physical Address: _____
(Number and Street, no P.O. Box) (City) (Zip)

Mailing Address (if different): _____
(Number and Street or P.O. Box) (City) (Zip)

Email address (if available): _____

Daytime/Cell Phone: (____) - _____ - _____
(Area Code)

Check the following statements to acknowledge that you understand and meet the eligibility criteria:

- I, the applicant, have not received a prior rebate under this Electric Vehicle Rebate Program.
- The vehicle I purchased has not received a prior rebate under this Electric Vehicle Rebate Program.
- The vehicle was purchased from a licensed Illinois dealership.
- The vehicle was delivered to and received by me in Illinois.
- I am the owner/titleholder of the vehicle. The vehicle is not rented or leased.
- I resided in Illinois both at the time the vehicle was purchased and at the time the rebate application was submitted.
- I must notify the Illinois EPA immediately of any changes in residency or ownership of the vehicle that occur prior to issuance of a rebate.
- I must retain ownership of the vehicle, reside in Illinois, and register the vehicle in Illinois for a minimum of 12 consecutive months after the purchase date. I agree to notify the Illinois EPA within 60 days of failing to satisfy any of these eligibility criteria and will be required to reimburse the Illinois EPA the amount of the rebate.

Section 2: Type of Application

Original Application Reapplication, if original application was determined to be incomplete.

Section 3: Vehicle Information

Check one: *Check one:*

Electric Vehicle NEW electric vehicle/motorcycle purchased from an Illinois dealer that has never been previously owned or titled

Electric Motorcycle USED or PRE-OWNED electric vehicle/motorcycle purchased from an Illinois dealer that was previously titled to another owner

Purchase Date: ____/____/____
(Month) (Day) (Year)

Make: _____ Model: _____ Model Year: _____
(Manufacturer)

Vehicle Identification Number (VIN): _____

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Section 4: Dealership Information

Name of Dealership: _____

Dealership's License Number: _____

Dealership Address: _____
(Street) (City) (Zip)

Dealership's Phone Number: (_____) - _____ - _____
(Area code)

Dealership Certification: The information provided in Sections 3 and 4 of this application is true and accurate.

Dealership Representative: _____
(Signature) (Printed Name)

Section 5: Documentation

The following items are required to be included with this application. Check all items that you are including:

- Copy of the bill of sale, purchase invoice, or purchase agreement from an Illinois dealership.
- Documentation of proof of purchase, such as a copy of a canceled check, an invoice or bill showing that the applicable amount has been paid and that no remaining balance exists, or loan documents.
- Copy of Illinois vehicle registration or temporary permit from the dealership. Applications for vehicle registration do not satisfy the requirement.
- For applicants with a social security number, an IRS W-9 Form that includes the name, mailing address, and social security number. For all other applicants, an IRS W-8 Form that includes the name, mailing address, and taxpayer identification number.

Section 6: Low Income Certification

To qualify as "low income," the total combined gross income of applicant and all persons over the age of 18 living at applicant's residence and related to applicant by blood, marriage, or adoption ("qualified") cannot exceed 80% of the State median income. See the attached instructions for information on how to determine low-income applicability.

If applicant meets this criteria check "Yes" to certify this status. If applicant does not qualify as "low income," check "No."

I certify that the total combined gross income of myself and all persons over the age of 18 living at my residence and related to me by blood, marriage, or adoption does not exceed 80% of the State median income.

Check one: Yes No

Section 7: Authorization

THIS CERTIFICATION MUST BE SIGNED BY THE PURCHASER OF THE VEHICLE THAT IS THE SUBJECT OF THIS APPLICATION. APPLICATIONS WITHOUT A SIGNED CERTIFICATION WILL BE DEEMED INCOMPLETE AND DENIED. ANY PERSON WHO KNOWINGLY MAKES A FALSE, FICTITIOUS, OR FRAUDULENT MATERIAL STATEMENT, ORALLY OR IN WRITING, TO THE ILLINOIS EPA COMMITS A CLASS 4 FELONY. A SECOND OR SUBSEQUENT OFFENSE AFTER CONVICTION IS A CLASS 3 FELONY (415 ILCS 5/44(H)).

I CERTIFY UNDER PENALTY OF LAW THAT, BASED ON INFORMATION AND BELIEF FORMED AFTER REASONABLE INQUIRY, THE STATEMENTS AND INFORMATION CONTAINED IN THIS APPLICATION ARE TRUE, ACCURATE AND COMPLETE.

Applicant Signature: _____ Printed Name: _____ Date: _____

Rebates under this program are subject to fund availability.

ILLINOIS ELECTRIC VEHICLE REBATE PROGRAM APPLICATION INSTRUCTIONS

MAILING ADDRESS

The rebate application with required information and documentation must be printed and mailed to the Illinois EPA. Applications **will not** be accepted by fax, email, or hand delivery. Applications must be mailed to the address below and contain a postmark.

**Illinois Environmental Protection Agency
Electric Vehicle Rebate Program MC #40
P.O. Box 19276
Springfield, Illinois 62794-9276**

APPLICATION DEADLINE

The rebate application must be postmarked within 90 days after the vehicle purchase date, **and** it must be postmarked on or after November 1, 2023, but no later than January 31, 2024, for this cycle.

COMPLETENESS REQUIREMENT

All information requested in the application must be provided in legible fashion. Illegible, incomplete, or late applications will be denied.

FUND AVAILABILITY

All applications for rebate are subject to fund availability.

APPLICATION

Section 1: Applicant Information

- Provide your name, physical street address (no P.O. Box), email address (if available), and your daytime or cell phone number. Provide your mailing address if different from the physical address. This physical address will be used to confirm the Illinois residency requirement. Note that the IRS W-9 or IRS W-8 information **must match** the information on file with the IRS. Rebate checks issued by the Comptroller will be mailed to the address on your W-9 or W-8 form, which must be the physical or mailing address provided in this section of the application. The cell phone number is for contact purposes should that become necessary.
- Check each of the statements acknowledging that you understand and meet the program eligibility criteria to receive a rebate.

Section 2: Type of Application

- Check the first box if this is your original (initial) rebate application.
- Check the second box if you have been issued a Denial Letter because your original application was incomplete and are resubmitting with additional information.

Section 3: Vehicle Information

- Check whether this application is for an electric vehicle or an electric motorcycle
- Check whether you purchased a NEW or USED/PRE-OWNED electric vehicle or electric motorcycle from an Illinois dealer
- Insert the purchase date of the vehicle
- Insert the Make (manufacturer), Model, and Model Year of the vehicle or motorcycle
- Insert the entire Vehicle Identification Number (VIN)

Section 4: Dealership Information

This section should be completed by the selling Illinois dealership. Enter the name of the dealership, the dealership's license number issued by the Illinois Secretary of State, and the dealership's address and phone number. A representative of the dealership is to certify that the information in Sections 3 and 4 of the application are true and accurate with signature and printed name.

Section 5: Documentation

Check each of the statements to ensure that the required documents and forms are included with the application. Legible copies of the documents are acceptable.

Proof of purchase documents must account for all money outstanding owed to the dealer on the Bill of Sale.

A copy of the registration or the temporary permit from the dealership are acceptable. The Illinois Secretary of State application for vehicle registration is not acceptable documentation.

The links to the required IRS W-9 Form (if you have a social security number) and IRS W-8 Form (if you have a taxpayer identification number) are provided on the website. The Office of the Illinois Comptroller requires an individual's social security number or a taxpayer identification number to process payment and issue a state check. The application cannot be processed without a completed W-9 or W-8, and as such would be deemed incomplete and denied.

The IRS W-9 or IRS W-8 information **must match** the information on file with the IRS. Rebate checks issued by the Comptroller will be mailed to the address on your W-9 or W-8 form, which must be the physical or mailing address provided in Section 1 of the application.

Section 6: Low-Income Certification

The Electric Vehicle Rebate regulations define “low income” as persons and families whose income does not exceed 80% of the State median income for the State fiscal year (July 1, 2023 - June 30, 2024), as established by the U.S. Department of Health and Human Services. The regulations further provide that to qualify as "low income," the total combined gross income of the applicant and all persons over the age of 18 living at applicant’s residence and related to applicant by blood, marriage, or adoption cannot exceed 80% of the State median income.

The applicant’s household count is to be determined by totaling the applicant and any individual or group of individuals living with the applicant as one economic unit, which may include persons under the age of 18 and persons unrelated to applicant by blood, marriage, or adoption.

The applicant’s income level is to be determined by totaling the combined gross income of the applicant and all persons over the age of 18 living at applicant’s residence and related to applicant by blood, marriage, or adoption.

After determining the applicant’s household count and income level as previously noted, find the appropriate calculated household count in the table below. If the applicant’s calculated gross income level is at or below the corresponding income level threshold, the applicant is considered low income. For example, an applicant whose household count is 3 must have an income level at or below the income level threshold of \$71,333 to be considered low income.

Household Count	Income Level
1	\$44,159
2	\$57,746
3	\$71,333
4	\$84,921
5	\$98,508
6	\$112,095
7	\$114,643
8	\$117,191
9	\$119,738
10	\$122,286

Section 7: Authorization

Please read the authorization certification and, if in agreement, sign, print name, and date the application.

The failure to sign the certification will cause the application to be deemed incomplete. This incompleteness will result in denial of the application.