

**State of Illinois**  
**Water Pollution Control Loan Program**  
**Draft Intended Use Plan**  
**Federal Fiscal Year 2012**  
**October 1, 2011 – September 30, 2012**

**A. Introduction**

The purpose of this Intended Use Plan (IUP) is twofold: 1) to fulfill the requirements of Section 606(c) of Title VI of the Water Quality Act of 1987, which amends the Federal Clean Water Act (CWA) and is a prerequisite for the award of a federal grant to the Illinois Environmental Protection Agency (IEPA) for capitalization of the State Revolving Fund and the Water Pollution Control Loan Program (WPCLP); and 2) to provide loan applicants, potential loan applicants and the general public with direction regarding the intended uses of the State Revolving Fund (SRF) and the WPCLP in federal Fiscal Year (FY) 2012.

The IUP requirements under the Clean Water Act are as follows:

1. A list of the projects proposed for construction on the State Priority List, including a description of the project and the expected terms of financial assistance;
2. A description of the short and long term goals associated with the State Revolving Fund and the WPCLP;
3. Information on the types of financial activities to be supported including a description of project classes, terms of financial assistance and units of local government served;
4. A description of the financial status of state loan funds, along with assurances and specific proposals for meeting certain requirements of the capitalization grant agreements; and
5. The criteria and methods established for the distribution of state funds.

In addition, this IUP will serve as a planning document in outlining the anticipated and intended uses of the SRF and the WPCLP in federal FY2012 extending from October 1, 2011 through September 30, 2012. The FY2012 program year will mark a return to a more traditional schedule for the SRF and the WPCLP. The high volume of activity associated with the American Recovery and Reinvestment Act of 2009 (ARRA), along with the extended schedule utilized for "FY2009" ARRA loans (through February 2010) dramatically shortened the timeframe for FY2010 funding availability. Substantial amounts of FY2010 funding were carried forward into the FY2011 program and utilized in what was essentially an eighteen month approval period that spanned the two fiscal years and offered identical terms to loan recipients. The FY2012 program; the subject of this document and associated public hearing, will be managed under a traditional federal fiscal year schedule (October 1, 2011 through September 30, 2012) and will offer unique loan terms based on anticipated federal resources and requirements.

**B. Long Term Goals (5-Year Timeframe)**

1. To provide a stable and perpetual financing source for POTWs, collection systems and other eligible projects in the State and to commit all available loan resources to those eligible loan applicants;
2. To provide financing for municipal wastewater treatment facilities to attain and maintain compliance with State and federal wastewater treatment requirements;
3. To provide financial assistance to all types of projects eligible under the Clean Water Act and the State enabling legislation;
4. To provide financial assistance to local government units at interest rates significantly below those offered on the open market;
5. To maintain the integrity of the Water Revolving Fund;
6. To continue the development of the Water Revolving Fund as a major financial vehicle for achieving compliance with State and federal law;
7. To explore the expansion of eligibility to address issues of water efficiency, energy efficiency, green infrastructure and non-point source pollution projects and to develop new eligibility requirements to accommodate expanded eligibilities in the base SRF program; and
8. To contribute to the long-term recovery of the economy by creating and preserving sustainable jobs in communities across the State.

**C. Short Term Goals (FY2012)**

1. To provide funding for as many eligible projects as possible, to the extent that applications are completed and funds are available;
2. To commit all available loan resources to eligible loan applicants;
3. To provide financial assistance for projects necessary to achieve or maintain compliance;
4. To continue support for projects or project components focused on “green infrastructure, water or energy efficiency improvements or other environmentally innovative activities”, and to commit not less than 20% of capitalization grant funds provided to projects meeting the definitions developed there under;
5. To manage a program that provides applicants with a streamlined approach to financing wastewater treatment works projects; and
6. To further the administrative capabilities of the WPCLP, including conversion of the current computer system from D-Base to a Windows based system.

## D. Program Characteristics

1. Water Pollution Control Loan Program – The Illinois program will continue to consist of loans to units of local government for construction of new wastewater collection and treatment facilities, upgrade and expansion of existing facilities, replacement, upgrade or extension of collection systems and interceptors, and separation or upgrade of combined sewer systems to eliminate surcharges, overflows or flooding. In FY2012, the Illinois program will continue to entertain projects and components of projects necessary to fulfill federal requirements for a Green Project Reserve (GPR), with the largest impact expected to come from the extension of SRF eligibility to storm water projects in certain vulnerable areas where water quality may be a particular concern. Despite uncertainty regarding the federal GPR requirement, the Agency is taking steps to institutionalize certain green infrastructure practices and policies in the Illinois SRF programs.

Monies available will be managed under Loan Rules (35 IAC, Part 365 – effective November 8, 2010) established to govern the distribution of those funds. For FY2012, those rules provide for a fixed loan rate that shall be established at one-half the market interest rate, with additional subsidization (principal forgiveness) provided to certain loan recipients based on the Median Household Income (MHI) in the affected community relative to the statewide average MHI. Eligible recipients will benefit from principal forgiveness terms that will specify forgiveness of 25% of the original loan amount, with a maximum of \$1.0 million provided to any individual recipient.

Specifically, the fixed loan rate is defined by rule as one-half the mean interest rate of the 20 General Obligation Bond Buyer Index, from October 1 to September 30, in the preceding fiscal year, rounded to the nearest .01%. The rate is established annually and based on bond rates through the first eleven months of federal FY2011, the fixed loan rate for FY2012 will be approximately 2.32%. The fixed loan rate is a simple, annual rate, and will be finalized for FY2012 when final Index numbers become available.

Principal forgiveness terms first offered under the ARRA programs will be continued in FY2012, albeit in amounts that are far less than amounts previously made available for this purpose by the federal government under the ARRA and successor programs. These terms are based on anticipated Congressional action that will require the State, for FY2012, to provide additional subsidization to loan applicants in a total amount not less than 30% of the final capitalization grant amount for Illinois. The additional subsidization requirement for Illinois is currently estimated in the amount of \$9,325,800, and with the use of principal forgiveness terms in Illinois being managed judiciously, will be targeted specifically to “disadvantaged communities” based on community income. The continued use of principal forgiveness terms and the utilization of a fixed loan rate below the program’s prior interest “floor” (2.5%) reflects the Agency’s desire to recognize the continuing economic downturn and to encourage economic investment in communities of all shapes and sizes in Illinois.

Loan awards will have a maximum term of 20 years from the initiation of operation, with initial repayments of principal to commence within one year of the initiation of operation as determined by the terms of each Loan Agreement.

2. Loan Support Program – The State of Illinois, via the IEPA, has operated and maintained a Loan Support Program (LSP) outside the Federal SRF since 1996. The LSP is financed by the loan support portion of the fixed loan rate (not more than 50%), with that portion currently established at 50% of the fixed loan rate in the Water Pollution Control Loan Program (WPCLP). To date, the LSP has been used primarily to finance the reasonable costs incurred by the IEPA in managing the Water Revolving Fund, which is the financial mechanism used in administering Illinois’ SRF programs.

For each of fiscal years 2011 and 2012, the State of Illinois, via the IEPA, will target a portion of loan support program resources to a new initiative, the Illinois Green Infrastructure Grants (IGIG) program that is targeting projects classified as green infrastructure under the United States Environmental Protection Agency (USEPA) guidance on the Green Project Reserve (GPR). The program is being supported initially with two \$5.0 million investments, one in each of fiscal years 2011 and 2012, from LSP proceeds. This funding is intended to “seed” green infrastructure efforts in Illinois by offering an additional funding option for communities seeking financial assistance for green projects, with a particular emphasis on urban stormwater projects and solutions. The Agency will continue with its ongoing effort to institutionalize green infrastructure in the existing SRF programs, including the WPCLP, and expects this effort to add valuable perspective to the evaluation of program alternatives. The IGIG program was established under legislative authority that specifically provides for the use of the Loan Support program “to finance the development of the low interest loan programs for water pollution control and public water supply projects”.

Receipts for the Loan Support Program in the most recent full State fiscal year (year ending 6/30/11) totaled \$21.4 million, with operational outlays totaling \$11.2 million dedicated primarily to activities in support of the SRF programs, including compliance, permitting and field operations activities in both the Public Water Supply and the Water Pollution Control divisions of the Agency. In addition, LSP funding totaling nearly \$13.4 million was utilized in FY2011, via fund transfer, as State match for federal capitalization grants. The current balance in the Loan Support program (as of 6/30/11) is \$27.3 million. The LSP is maintained as a single entity in Illinois statute, but the IEPA has accounted separately for funds attributable to WPCLP and PWSLP loans, and the \$27.3 million balance reflects the accumulation of monies earned through both the WPCLP (\$25.1 million) and PWSLP (\$2.2 million) programs through June 30, 2011.

3. State Match – In accordance with the USEPA requirements, the State must deposit in the Fund an amount equal to at least 20% of the total amount of all capitalization grant agreements on or before the draw-down of cash from the letter of credit. For the FY2012 grant, the match requirement of \$6,217,200 will be met by State appropriations totaling \$110.4 million that were appropriated for this purpose in Public Act 96-0956 (effective July 1, 2010), with authorization for the sale of State General Obligation Bonds provided in Public Act 96-36 (effective July 13, 2009) to support those appropriations.
4. Leveraged Bond Proceeds – The resources of the existing loan program may be utilized as security for the sale of bonds, the proceeds from which would be deposited into the Fund to supplement State and federal capitalization funds and repayment funds or to serve as the source for State matching funds for federal capitalization grants. The

Agency does not expect to participate in a leveraged bond sale that would impact program resources in FY 2012.

#### **E. Assurance of Specific Proposals**

Pursuant to Section 606(c)(4) of the Clean Water Act, the IEPA has provided the necessary assurances and certifications as part of the official Operating Agreement between the IEPA and the USEPA.

The IEPA hereby certifies that:

1. The IEPA will enter into binding commitments equal to at least 120% of the amount of each quarterly grant payment within one year after receipt of the payment;
2. The IEPA will expend all monies in the Fund in an expeditious and timely manner;
3. The IEPA has met first use requirements;
4. The IEPA will perform an environmental review of all loan projects in accordance with the Illinois State Environmental Review Procedures as contained in the Operating Agreement and in the Loan Program Rules established to govern eligibility for funds; and
5. The IEPA will comply with all statutory requirements of the Clean Water Act, the enabling legislation and other requirements promulgated through guidance or regulations issued by the USEPA.

The IEPA hereby provides additional assurance of the following issues that may be mandated or recommended by the capitalization grant agreement with the USEPA:

1. Green Project Reserve – The IEPA will maintain its commitment to green infrastructure in FY2012, and will continue to utilize not less than 20% of capitalization grant funds to provide continued support for projects or project components focused on “green infrastructure, water or energy efficiency improvements or other environmentally innovative activities”. Despite uncertainty regarding the federal GPR requirement, the Agency is taking steps to institutionalize certain green infrastructure practices and policies in the Illinois SRF programs, and will commit not less than 20% of the capitalization grant amount to projects meeting the definitions developed under guidance provided by the USEPA. The IEPA will evaluate projects on the Project Priority List (Attachment A), and other projects that may gain eligibility for inclusion on the Project Priority List to determine which ones qualify, in whole or in part, to be included in the Green Project Reserve. This will include the evaluation of stand-alone project applications for program eligibility.
2. Additional Subsidization – The IEPA will comply with all statutory requirements of the Clean Water Act and the enabling legislation, and with any other requirements promulgated through guidance or regulations issued by the USEPA including the “additional subsidy” requirement that is expected to be contained in the FY2012 Capitalization Grant Agreement. To meet that requirement, the IEPA will utilize a

principal forgiveness program that is targeted to “disadvantaged” communities based on the Median Household Income (MHI) in the affected community relative to the statewide average MHI. The IEPA hereby certifies and assures that the WPCLP, through the use of a principal forgiveness program, will provide additional subsidization to loan applicants in a total amount at least equal to the capitalization grant agreement requirement for Illinois for FY2012.

**F. Criteria and Method for Distribution of Funds**

1. Financial Assistance Limitation – In recognition of the continuing economic downturn and unprecedented project demand, WPCLP program rules established to govern the distribution of funding amounts will restrict the amount of WPCLP financial assistance provided to any single entity to a maximum of \$15,000,000, with the sole exception being the Metropolitan Water Reclamation District of Greater Chicago (MWRDGC), which will be limited to a maximum amount of \$75,000,000. This division reflects both the intent of the State to fund as many worthwhile projects as practicable from limited available resources, and to recognize the service population of the MWRDGC and its service area.

Notwithstanding financial assistance limitations imposed under program rules, project costs in excess of the loan limitations may be eligible for loan assistance under the WPCLP, provided that funds are available in future fiscal years. In those instances where total project needs exceed the limitations of available funding, applicants will be encouraged to break a project into multiple segments for phased loan assistance, constructing first those project elements most significant in attaining or maintaining compliance objectives and reserving eligibility for future years as loan funds become subsequently available.

2. Project Priority List (PPL) Development – The IEPA has developed and will maintain a Project Priority List (Attachment A) that identifies eligible applicants for assistance under this Intended Use Plan and is based on and includes all projects that submitted pre-applications between April 1, 2010 and March 31, 2011. Those projects that achieved Facilities Planning approval in the WPCLP prior to the date of July 1, 2011 have been ranked and scored in accordance with the provisions of 35 Ill. Adm. Code Part 366, “Procedures and Requirements for Determining Loan Priorities for Municipal Wastewater Treatment Works”. Projects were scored in four project categories, including: Service Continuation Projects that improve, upgrade, rehabilitate, renovate, and/or replace wastewater treatment works; Service Expansion Projects that propose to expand the capacity of existing wastewater treatment works; New Service Projects which will provide wastewater collection, transportation and treatment for an unsewered local government unit; and Combined Sewer Service Projects involving construction in a combined sewer service area to reduce or eliminate basement flooding.

All other projects for which a pre-application was submitted between April 1, 2010 and March 31, 2011, and for which Facilities Planning approval has not been achieved, have been added to the PPL by virtue of limited priority scoring and are listed on the PPL in alphabetical order. All projects in this category are ranked equally in the project priority system and will be afforded full priority scoring and ranked according to that score upon achieving approval of a Facilities Plan.

A subset of the PPL is incorporated as the IUP Reserved Funding List (Attachment B) for purposes of this Intended Use Plan. Projects included on the IUP Reserved Funding List must have a construction start date on or before March 31, 2012 and given that proviso are simply those that have the highest priority rank relative to other eligible projects within the limits of available funds allocated to each project class. In accordance with the provisions of 35 Ill. Adm. Code Part 365, "Procedures for Issuing Loans from the Water Pollution Control Loan Program", loan funds will be reserved for projects included on the IUP Reserved Funding List until they either complete loan applications or demonstrate that they will be unable to proceed prior to March 31, 2012. In the latter case, a project for which funding was originally reserved may be bypassed for funding. A project that is bypassed does not lose its position or eligibility for funding from the PPL; however funds for a bypassed project are no longer held in reserve and may thereafter, during the bypass funding period (April 1, 2012 through September 30, 2012), be awarded to any other project on the PPL that completes a loan application. Projects will be funded in the order in which applications are completed.

Please note that many of the projects for which funding is initially reserved for FY2012 by virtue of their inclusion on the IUP Reserved Funding List (Attachment B) are working toward funding in the FY2011 WPCLP program. Funding reserved for projects that achieve FY2011 WPCLP loans will be released from reserve and available for other projects on the FY2012 Project Priority List that complete loan application requirements. Funds may be awarded to any project on the Project Priority List that accomplishes a full and complete loan application, and projects will be funded in the order in which applications are completed, with provisions included in 35 Ill. Adm. Code Part 366 "Procedures and Requirements for Determining Loan Priorities for Municipal Wastewater Treatment Works" considered to the maximum extent practicable in cases where funding availability may be limited.

Per State rule, a project may be added to the Project Priority List (Attachment A) at any time during the year upon obtaining Agency approval of its Facilities Plan, provided a pre-application has been submitted for the project. Eligible projects with approved Facilities Plans will be scored and ranked for priority and added to the Project Priority List from time to time. These belated additions will be eligible for assistance under the WPCLP and funds may be awarded to any project on the Project Priority List that accomplishes a full and complete loan application, subject to the availability of funds. Provisions included in 35 Ill. Adm. Code Part 366 will be considered to the maximum extent practicable in cases where funding availability may be limited.

3. Funding Allocations – Loan funds available during the capitalization period will be divided between the service area of the Metropolitan Water Reclamation District of Greater Chicago (MWRDGC) and the geographical balance of the State. In recognition of the service population of the MWRDGC and its service area, which consists of an 872 square-mile area in northeastern Illinois, including virtually all of Cook County, the MWRDGC service area is by administrative rule (35 IAC, 366.105) entitled to an equal division (50%) of “loan funds available from State and federal appropriations during the capitalization period”, relative to the geographical balance of the State. In recent years, the unique demands of the ARRA and successor programs have made such a division impracticable; however this IUP directs a large proportionate share of funding to the MWRDGC and the MWRDGC service area in recognition of that rule. \$90 million, (45.0%), of the total of \$200 million in projected FY2012 loan funds is directed to the MWRDGC service area in this IUP, with this proportion reflecting both the intent of the State to recognize the impact of the MWRDGC on the State wastewater system and environmental policy, and to fund as many worthwhile projects as practicable from limited available resources.

This funding allocation is a target, with project readiness to proceed taking precedence during the bypass funding timeframe (April 1, 2012 through September 30, 2012) each year. The available funds for development of the IUP Reserved Funding list have been allocated to the four classes of projects in both the MWRDGC service area and the remainder of the State, creating a possible eight project classes. The amount of funding allocated to any particular class is in proportion to the relative needs of that project class as reflected by the percentage of unfunded project costs in each class of IUP eligible projects. Attachment C shows the allocation formula for FY2012.

4. Letters of Commitment – When an application for loan assistance is completed to the satisfaction of the IEPA, the IEPA may issue a Letter of Commitment to reserve existing or anticipated available funds for a project pending completion of the bidding process by the loan applicant. Letters of Commitment for projects funded from the Project Priority List shall not extend beyond August 15, 2012.
5. Binding Commitments and Quarterly Payment Schedule – Attachment D indicates that the IEPA will need the letter of credit ceiling raised by USEPA based on the schedule for binding commitments.

#### **G. Available Loan Resources**

The FY2012 IUP Reserved Funding List is based on a projected \$689 million national allocation to the Clean Water State Revolving Fund. Based on the current allocation formula, Illinois' share of the national allocation is \$31,086,000. The 20% State match is \$6,217,200, making the total of new capitalization funds available \$37,303,200. In addition, Illinois has repayment monies of \$156,196,800 available for obligation and will utilize the existing Fund balance to increase monies available for obligation in FY2012 by an additional \$6,500,000. The total of available loan dollars for FY2012 is \$200,000,000 based on those preliminary allocations.



In accordance with the Agency's standard practice, 5% of those funds (\$10,000,000) will be initially reserved for cost increases and amendments, leaving a total of \$190,000,000 available for new Intended Use Plan projects. A summary of available FY2012 funding is as follows:

**Anticipated Funding Available for FY2012 WPCLP Projects**

|   |                       |
|---|-----------------------|
| FY2012 Capitalization Funds *           | \$31,086,000          |
| FY2012 State Match*                     | \$6,217,200           |
| FY2012 Loan Repayments                  | \$156,196,800         |
| FY2012 Fund Equity                      | <u>\$6,500,000</u>    |
| <b>SUBTOTAL</b>                         | <b>\$200,000,000</b>  |
| Less 5%: For Cost Increases on Subtotal | <u>(\$10,000,000)</u> |
| <b>TOTAL</b>                            | <b>\$190,000,000</b>  |

\*Prospective

Administrative funding for the program will be withheld from Fund equity, and will total \$1,243,440 based on 4% of FY2012 capitalization funds. This amount is annually factored into the calculations for future available loan repayment funding.

The demand for loan funds in FY2012 will again far exceed available funding and the IEPA has established restrictions by program rule on the amount of financial assistance available to any single entity. A maximum amount of \$15,000,000 will be utilized, with the sole exception being the \$75,000,000 maximum amount available for the MWRDGC. These restrictions reflect the intent of the State to fund as many worthwhile projects as practicable from the limited available resources. In those instances where total project needs exceed the limitation, applicants will be encouraged to break a project into multiple segments for phased loan assistance, constructing first those project elements most significant in attaining or maintaining compliance objectives.

**H. CWSRF Benefits**

The IEPA will report the data required by the USEPA into the Clean Water Benefits Reporting System for each funded project.

**I. Reporting Requirements**

The IEPA will provide the USEPA on an annual basis with information on units of local government that receive loans in accordance with Title VI requirements. In addition, the IEPA will comply with the required frequency of reporting requirements included in additional guidance that may be provided by the USEPA.

**J. Administrative Costs**

As noted previously, \$1,243,440 will be reserved from Fund equity for program administration. This amount is based on and equal to 4% of the projected federal capitalization grant for FY2012.

**K. Public Review and Comment on the Intended Use Plan**

This Intended Use Plan and the accompanying Project Priority List (Attachment A) and IUP Reserved Funding List (Attachment B) are made available for public comment through a public hearing scheduled for September 21, 2011 followed by a 30 day comment period. This information is also available on the IEPA website. The IEPA website can be accessed through the following link:

<http://www.epa.state.il.us/water/financial-assistance/economic-stimulus/index.html>

## **List of Attachments**

- Attachment A - Project Priority List
- Attachment B - IUP Reserved Funding List in Rank Order By Project Classes
- Attachment C - FY2012 Allocation of Loan Funds
- Attachment D - Source of Funds for FY2012
- Attachment E - Glossary of Wastewater Abbreviations for Project Priority List

**FY 2012 CWSRF Project Priority List**

Projects with Planning Approved by July 1, 2011 fully scored and ranked

Projects submitting pre-applications between April 1, 2010 and March 31, 2011 without Planning Approval ranked equally below

Est.

Const.  
Start  
Date

New/  
Renew

Date  
Rec'd

L17#

Applicant

Project Description

Project  
Cost

NPDES  
Permit #

**CLASS A PROJECTS WITH FACILITIES PLANNING APPROVAL - SERVICE CONTINUATION**

| #  | Applicant           | L17# | New/<br>Renew | Date<br>Rec'd | Project Description                        | Project<br>Cost | NPDES<br>Permit # | Const.<br>Start<br>Date |
|----|---------------------|------|---------------|---------------|--|-----------------|-------------------|-------------------------|
| 1  | Kankakee River MA   | 3334 | Renew         | 3/31/11       | STP SCADA & Equipment Upgrade              | \$11,100,000    | 21784             | 10/1/11                 |
| 2  | Pekin               | 3081 | Renew         | 3/14/11       | Ph. 2A-2B. STP #1 Upgrade                  | \$37,700,000    | 34495             | 10/10/11                |
| 3  | Decatur SD          | 2825 | Renew         | 3/30/11       | Sewer rehabilitation - Tresfle Repairs     | \$900,000       | 28321             | 6/1/11                  |
| 4  | Princeton           | 3321 | Renew         | 3/25/11       | East Park/5th Street Sewer/Excess Flow     | \$4,100,000     | 20575             | 8/15/11                 |
| 5  | Granite City        | 4653 | Renew         | 3/21/11       | Ph. 3 STP Improvements                     | \$2,000,000     | 33481             | 9/30/11                 |
| 6  | Metropolitan WRDGC  | 2964 | Renew         | 3/23/11       | 39th Street Conduit Ph. 2                  | \$24,700,000    | 28053             | 9/9/14                  |
| 7  | Metropolitan WRDGC  | 4558 | Renew         | 3/23/11       | Sludge Thickening Facilities               | \$162,232,344   | 28053             | 3/18/10                 |
| 8  | Metropolitan WRDGC  | 4559 | Renew         | 3/23/11       | Sludge Thickening Facilities               | \$162,232,344   | 28053             | 3/18/10                 |
| 9  | Metropolitan WRDGC  | 4621 | Renew         | 3/23/11       | Des Plaines River Interceptor Rehab        | \$10,106,000    | 28053             | 8/11/11                 |
| 10 | Metropolitan WRDGC  | 4620 | Renew         | 3/23/11       | Northside Sludge Pipeline Replacement      | \$18,000,000    | 28088, 47741      | 4/1/11                  |
| 11 | Flagg Creek WRD     | 3645 | Renew         | 3/22/11       | Retrofit Tertiary Sand Filter              | \$9,090,000     | 22586             | 9/9/11                  |
| 12 | Elmhurst            | 4274 | Renew         | 3/31/11       | STP Rehab                                  | \$7,560,000     | 28746             | 9/9/11                  |
| 13 | Cuba                | 3872 | Renew         | 3/28/11       | Sewer Lining                               | \$325,000       | 20311             | 7/7/11                  |
| 14 | Hanna City          | 2048 | Renew         | 3/7/11        | Partial Collection System Replacement      | \$875,000       | ILG582022         | 9/9/11                  |
| 15 | East Gatesburg      | 3547 | Renew         | 3/28/11       | Clean/T.V./Line Sewer                      | \$325,000       | 23141             | 7/15/11                 |
| 16 | Hainesville         | 3411 | New           | 3/28/11       | Commercial Property Sewer Ext.             | \$160,000       | 20958             | 9/1/11                  |
| 17 | Wilmette            | 4672 | New           | 2/28/11       | 2011 Sewer Lining                          | \$900,000       | 28088             | 9/1/11                  |
| 18 | Depue               | 4508 | New           | 3/25/11       | STP Upgrade/ East St. Lining               | \$800,000       | 23532             | 11/1/11                 |
| 19 | Prophetstown        | 3558 | Renew         | 3/18/11       | Dale Ave L.S./Sewer Lining/ Manhole Rehab. | \$276,000       | 43601             | 5/5/11                  |
| 20 | Ladd                | 3550 | Renew         | 3/25/11       | Cleveland St. CS Separation                | \$1,900,000     | 21491             | 7/7/11                  |
| 21 | Ladd                | 3551 | Renew         | 3/25/11       | WWTP Outfall Sewer                         | \$900,000       | 21491             | 7/26/11                 |
| 22 | Westchester         | 4396 | Renew         | 3/31/11       | Manhole Rehab/Pt. Repairs                  | \$1,387,500     | 28053             | 5/24/11                 |
| 23 | Kimberly Heights SD | 3985 | Renew         | 3/16/11       | Sewer/Lateral Lining                       | \$391,440       | 28061             | 6/6/11                  |
| 24 | Knoxville           | 3299 | Renew         | 3/28/11       | STP Rehab                                  | \$1,250,000     | 22209             | 8/1/11                  |

**CLASS B PROJECTS WITH FACILITIES PLANNING APPROVAL - SERVICE EXPANSION**

|   |                                     |      |       |         |                                       |              |              |        |
|---|-------------------------------------|------|-------|---------|---------------------------------------|--------------|--------------|--------|
| 1 | Stokey Township                     | 2284 | Renew | 3/30/11 | STP/Tankage Expansion                 | \$11,000,000 | 25232        | 9/9/11 |
| 2 | Marango                             | 2845 | Renew | 3/29/11 | STP Expansion/Upgrade                 | \$11,468,200 | 20729        | 9/9/11 |
| 3 | Fithian                             | 3061 | Renew | 3/29/11 | Rehab of 4 lift stations - Phase II   | \$500,000    | ILG5800060   | 2/1/12 |
| 4 | Yorkville-Bristol Sanitary District | 2760 | Renew | 3/23/11 | West side STP Expansion               | \$25,000,000 | 36412        | 2/2/12 |
| 5 | Freeburg                            | 3647 | Renew | 3/7/11  | Sewer Ext./L.S./F.M./East STP Upgrade | \$1,486,300  | 20753, 32310 | 8/8/11 |

**CLASS D PROJECTS WITH FACILITIES PLANNING APPROVAL - COMBINED SEWER SERVICE**

|   |              |      |       |         |  |              |                   |         |
|---|--------------|------|-------|---------|--|--------------|-------------------|---------|
| 1 | Rock Island  | 4773 | New   | 3/24/11 | Ph. 2 LTCP Wet Weather WWTP Improvements | \$45,000,000 | 30783             | 6/13/11 |
| 2 | Belleville   | 4846 | New   | 3/29/11 | Loan 3 - CSO & STP Improvements - LTCP   | \$7,791,893  | 21873             | 3/15/12 |
| 3 | Calumet City | 3625 | Renew | 3/24/11 | Combined Sewer Relining                  | \$555,000    | 28061             | 8/1/11  |
| 4 | Chicago      | 4682 | Renew | 1/4/11  | Sewer Lining 2011                        | \$20,000,000 | 28088/28053/28061 | 1/15/11 |
| 5 | Granite City | 4113 | Renew | 3/25/11 | Combined Sewer Rehab/Replacement         | \$7,000,000  | 33481             | 9/1/11  |
| 6 | Evanston     | 4430 | New   | 3/31/11 | CIPP Sewer Rehab                         | \$3,440,000  | M580002           | 8/13/12 |

| 7  | Evanston                     | 4432 | New   | 3/31/11  | CIPP Sewer Rehab                              | M580002      | \$3,440,000  | 8/13/12  |
|--|------------------------------|------|-------|----------|---|--------------|--------------|----------|
| <b>OTHER PROJECTS: PRE-APPLICATIONS SUBMITTED WITH PLANNING APPROVAL PENDING</b> |                              |      |       |          |   |              |              |          |
| 1  | Alhambra                     | 2905 | Renew | 3/25/11  | STP Expansion                                 | G580004      | \$200,000    | 12/1/12  |
| 2  | Alton                        | 4738 | New   | 3/30/11  | New 42-in. Outfall                            | 27464        | \$2,160,000  | 2/2/12   |
| 3  | Alton                        | 2920 | Renew | 3/30/11  | Fosterburg Rd. Trunk Sewer                    | 27464        | \$825,000    | 9/9/12   |
| 4  | Alton                        | 2505 | Renew | 3/30/11  | East Side Interceptor Ext.                    | 27464        | \$650,000    | 6/6/12   |
| 5  | Anna                         | 4694 | New   | 2/28/11  | Replace/line Tr. Sewer/L.S. Rehab             | 27481        | \$600,000    | 9/30/11  |
| 6  | Athens                       | 1105 | Renew | 4/3/10   | New STP                                       | 41203        | \$3,500,000  | 9/9/10   |
| 7  | Bartlett                     | 4695 | New   | 2/28/11  | Rehab Influent P.S./Sludge Dewatering         | 27618        | \$2,500,000  | 6/6/11   |
| 8  | Beardstown Sanitary District | 2714 | Renew | 3/28/11  | Phase 1 STP Expansion                         | 25135        | \$2,000,000  | 10/15/11 |
| 9  | Beardstown Sanitary District | 4726 | New   | 3/28/11  | New Sludge Holding Tank                       | 25135        | \$750,000    | 3/15/12  |
| 10   | Beecher                      | 2448 | Renew | 3/18/11  | STP Expansion                                 | 49522        | \$6,000,000  | 4/4/14   |
| 11   | Belleville                   | 4736 | New   | 3/29/11  | Ph. 3 CSO Basins/Pump Stations/ Relief Sewers | 21873        | \$5,000,000  | 3/1/12   |
| 12   | Belleville                   | 3026 | Renew | 3/29/11  | CSO Capture/Treatment                         | 21873        | \$19,500,000 | 11/1/11  |
| 13   | Belvidere                    | 2871 | Renew | 3/31/11  | STP Expansion                                 | 27685        | \$45,500,000 | 3/3/12   |
| 14   | Bensenville                  | 4739 | New   | 3/31/11  | STP Upgrade                                   | 21849        | \$20,000,000 | 6/6/12   |
| 15   | Bethalto                     | 3283 | Renew | 3/25/11  | Interceptor Replacement                       | 27464        | \$2,500,000  | 3/1/13   |
| 16   | Bloomington                  | 2537 | Renew | 3/21/11  | Ph. 4 - STP Expansion                         | 21130        | \$8,290,000  | 8/8/21   |
| 17   | Bloomington                  | 2536 | Renew | 3/21/11  | Ph. 3 - STP Expansion                         | 21130        | \$9,060,000  | 7/7/16   |
| 18   | Bloomington                  | 4696 | New   | 3/21/11  | Ph. 2B - STP Expansion                        | 21130        | \$7,740,000  | 10/10/13 |
| 19   | Bloomington                  | 3284 | Renew | 3/29/11  | CS Separation/Locust - Colton St.             | 27731        | \$6,000,000  | 10/1/11  |
| 20   | Bloomington/Normal WRD       | 3118 | Renew | 3/31/11  | Lining and replacement of 51" sewer           | 27731        | \$2,000,000  | 8/1/11   |
| 21   | Bloomington/Normal WRD       | 4698 | New   | 3/1/11   | Highland Park Sewer Lining                    | 27731        | \$400,000    | 7/7/11   |
| 22   | Bluffs                       | 4740 | New   | 3/29/11  | New Lift Station/F.M.'s                       | 22608        | \$210,000    | 8/15/12  |
| 23   | Bridgeview                   | 4741 | New   | 3/30/11  | Manhole Rehab                                 | 28061        | \$1,000,000  | 7/1/11   |
| 24   | Brighton                     | 4699 | New   | 1/28/11  | Major Sewer Rehab                             | 24457        | \$1,800,000  | 5/5/12   |
| 25   | Brighton                     | 4252 | Renew | 2/16/11  | Lift Station & Sewer Rehab                    | 24457        | \$1,800,000  | 5/5/12   |
| 26   | Calumet City                 | 4728 | New   | 3/24/11  | State Street/Burnham Ave. Stormwater P.S.     | 28061        | \$3,201,000  | 8/31/11  |
| 27   | Canton                       | 4635 | Renew | 2/23/11  | Canton West WWTP rehabilitation               | 27839        | \$22,000,000 | 6/1/12   |
| 28   | Carlyle                      | 2229 | Renew | 12/20/10 | Relief L.S./F.M. Influent Structure           | 27901        | \$800,000    | 8/1/11   |
| 29   | Carrilton                    | 4727 | New   | 3/28/11  | Sewer Lining                                  | 21679        | \$2,100,000  | 12/15/11 |
| 30   | Caseyville Township          | 4737 | New   | 3/29/11  | Weinert Hills Sewer Exp.                      | 23043        | \$7,000,000  | 9/9/11   |
| 31   | Champaign                    | 4700 | New   | 3/4/11   | Sparton Court Sewer                           | 31526        | \$200,000    | 4/2/12   |
| 32   | Clayton                      | 2816 | Renew | 3/31/11  | STP Improvements                              | G580178      | \$1,400,000  | 5/5/12   |
| 33   | Colchester                   | 4742 | New   | 3/30/11  | Sewer Rehab for i/i/Overflows                 | 2817         | \$1,000,000  | 3/15/12  |
| 34   | Cornell                      | 2377 | Renew | 3/24/11  | New Collection/STP                            | N/A          | \$6,000,000  | 7/31/12  |
| 35   | Cortland                     | 4701 | New   | 3/18/11  | Airport Irrigation                            | N/A          | \$600,000    | 9/1/11   |
| 36   | Cortland                     | 4702 | New   | 3/18/11  | North Ave. L.S. Upgrade                       | N/A          | \$750,000    | 9/1/11   |
| 37   | Country Club Hills           | 4743 | New   | 3/30/11  | Marycrest L.S. Upgrade                        | 400177       | \$610,000    | 8/15/11  |
| 38   | Crest Hill                   | 3405 | Renew | 3/18/11  | East Basin Sewer Rehab                        | 21121, 64998 | \$6,800,000  | 9/9/11   |
| 39   | Crest Hill                   | 4730 | New   | 3/25/11  | STP Upgrade                                   | 21121        | \$13,350,000 | 11/1/12  |
| 40   | Creve Coeur                  | 4731 | New   | 3/28/11  | New L.S./ Emergency Power                     | 21237        | \$2,700,000  | 10/1/12  |
| 41   | Davis Junction               | 3106 | Renew | 3/1/11   | Rte. 72 Sewers/New L.S.                       | 71064        | \$3,660,000  | 9/13/11  |
| 42   | Decatur SD                   | 2968 | Renew | 3/30/11  | Main STP/ Sludge Strainers                    | 28321        | \$900,000    | 5/5/12   |

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|----|-----------------------------|------|-------|---------|---|--------------|--------------|----------|
| 43 | Decatur SD                  | 3641 | Renew | 3/30/11 | Main STP/ Plant Levee Upgrade           | 28321        | \$1,700,000  | 8/8/11   |
| 44 | Decatur SD                  | 3639 | Renew | 3/30/11 | Eastside Interceptor Rehab              | 28321        | \$2,000,000  | 4/4/12   |
| 45 | Decatur SD                  | 4774 | New   | 3/30/11 | Main STP/ Fine Screen                   | 28321        | \$1,500,000  | 3/3/12   |
| 46 | DeKalb Sanitary District    | 4686 | New   | 8/24/10 | Ph. 1 - Biosolids Rehab                 | 23027        | \$6,000,000  | complete |
| 47 | East Peoria                 | 1857 | Renew | 3/4/11  | STP #1 Headworks Upgrade                | 28576        | \$1,608,000  | 2/2/12   |
| 48 | Eiburn                      | 3971 | Renew | 3/22/11 | Excess Flow Facilities                  | 62260        | \$750,000    | 10/10/11 |
| 49 | Eiburn                      | 3011 | Renew | 3/22/11 | STP Expansion                           | 62260        | \$15,000,000 | 10/10/11 |
| 50 | Emden                       | 2357 | Rem   | 3/31/11 | New collection and treatment systems    | N/A          | \$6,450,000  | 1/1/14   |
| 51 | Fayetteville                | 3025 | Renew | 3/29/11 | WWTP Replacement                        | 20893        | \$2,000,000  | 12/12/11 |
| 52 | Fisher                      | 2962 | Renew | 3/29/11 | Excess flow improvements at WWTP        | 21016        | \$450,000    | 9/1/11   |
| 53 | Fisher                      | 4734 | New   | 3/25/11 | Chlorination/Phosphorus Facilities      | 21016        | \$400,000    | 4/2/12   |
| 54 | Flanagan                    | 4735 | New   | 3/28/11 | Sewer Lining                            | J580057      | \$130,000    | 5/5/13   |
| 55 | Flossmoor                   | 3923 | Renew | 3/1/11  | Ph. 4 Sewer Lining/Replacement          | ILR400337    | \$1,300,000  | 9/9/11   |
| 56 | Forreston                   | 4378 | Renew | 3/23/11 | STP Expansion to 0.3 mgd                | 22721        | \$4,500,000  | 4/4/12   |
| 57 | Fox Lake                    | 4703 | New   | 3/3/11  | Main L.S. Replacement                   | 20958        | \$960,000    | 12/15/11 |
| 58 | Galesburg Sanitary District | 3157 | Renew | 3/28/11 | 6.0 MGD CSO Holding Lagoon              | 23141        | \$4,000,000  | 8/15/11  |
| 59 | Galesburg Sanitary District | 3294 | Renew | 3/28/11 | STP Improvements/ Generator             | 23141        | \$500,000    | 8/15/11  |
| 60 | Galva                       | 4744 | New   | 3/28/11 | Sewer Rehab/ Replacement                | 23647, 26344 | \$1,200,000  | 4/1/12   |
| 61 | Georgetown                  | 3160 | Renew | 3/28/11 | WWTP Rehab/Headworks                    | 22322        | \$5,400,000  | 9/9/11   |
| 62 | Gilberts                    | 2453 | Renew | 3/23/11 | East Industrial Park Sewer              | 68764        | \$518,000    | 3/3/12   |
| 63 | Gilberts                    | 2716 | Renew | 3/23/11 | STP Expansion to 2.5 MGD                | 68764        | \$22,000,000 | 6/6/11   |
| 64 | Glen Carbon                 | 2447 | Renew | 3/25/11 | Pump Station No. 1 upgrade              | 33481        | \$3,500,000  | 2/15/12  |
| 65 | Glen Ellyn                  | 2895 | Renew | 3/28/11 | Sewer Ext. - Hill Avenue                | 21547        | \$4,500,000  | 9/9/11   |
| 66 | Granville                   | 3601 | Renew | 3/25/11 | Lagoon Dredging/Levee Repair            | 22331        | \$420,000    | 8/8/11   |
| 67 | Granville                   | 4745 | New   | 3/25/11 | East Storm Sewer                        | 22331        | \$1,000,000  | 8/15/11  |
| 68 | Greenview                   | 4685 | New   | 1/26/11 | New Collection/STP                      | N/A          | \$7,000,000  | 7/7/12   |
| 69 | Hamilton                    | 4776 | New   | 3/31/11 | STP Upgrade                             | 24911        | \$2,000,000  | 7/7/12   |
| 70 | Havana                      | 2291 | Renew | 3/29/11 | Combined Sewer Separation               | 23388        | \$5,000,000  | 5/5/12   |
| 71 | Hickory Hills               | 4747 | New   | 3/29/11 | Sewer/Manhole Rehab                     | 28061        | \$2,500,000  | na       |
| 72 | Hillcrest                   | 2540 | Renew | 3/30/11 | Collection System                       | IL0030741    | \$10,000,000 | 11/11/12 |
| 73 | Hinckley                    | 1421 | Renew | 3/25/11 | STP Expansion                           | 50628        | \$4,600,000  | 8/8/12   |
| 74 | Hinsdale                    | 4657 | Renew | 3/28/11 | Washington St. CS Separation            |              | \$3,000,000  | 3/1/12   |
| 75 | Hinsdale                    | 4656 | Renew | 3/28/11 | Woodlands Sewer Separation              |              | \$550,000    | 6/1/12   |
| 76 | Hinsdale                    | 4837 | New   | 3/28/11 | 4th Street Sewer Separation             |              | \$3,000,000  | 2/1/13   |
| 77 | Hinsdale                    | 4838 | New   | 3/28/11 | Walnut Street Sewer Separation          |              | \$3,500,000  | 2/1/15   |
| 78 | Hinsdale                    | 4839 | New   | 3/28/11 | Vine Street Sewer Separation            |              | \$3,000,000  | 2/1/16   |
| 79 | Jacksonville                | 4748 | New   | 3/28/11 | CSO Outfall 4 Chlorination              | 21661        | \$950,000    | 10/15/11 |
| 80 | Jacksonville                | 2163 | Renew | 3/28/11 | Grove/Kosciusko St. CSO Relief          | 21661        | \$800,000    | 10/15/11 |
| 81 | Joliet                      | 4761 | New   | 3/30/11 | Jefferson and Chicago sewer replacement | 22519        | \$1,500,000  | 9/9/11   |
| 82 | Joliet                      | 4760 | New   | 3/30/11 | Franklin St. Storm Sewer                | 22519        | \$750,000    | 9/9/11   |
| 83 | Joliet                      | 4759 | New   | 3/30/11 | Essington Rd. Sewer Ext.                | 33553        | \$200,000    | 9/9/11   |
| 84 | Joliet                      | 4758 | New   | 3/30/11 | Downtown CSO Diversion                  | 22519        | \$5,200,000  | 8/8/11   |
| 85 | Joliet                      | 4757 | New   | 3/30/11 | Clark St. Sewer Replacement             | 22519        | \$800,000    | 9/9/11   |
| 86 | Joliet                      | 4756 | New   | 3/30/11 | Westside STP Digester Cover             | 33553        | \$3,000,000  | 9/9/11   |

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|-----|-------------------|------|-------|---------|---|-------------|--------------|----------|
| 87  | Joliet            | 4755 | New   | 3/30/11 | Twin Oaks Interceptor Sewer                 | 33553       | \$1,200,000  | 9/9/11   |
| 88  | Joliet            | 4754 | New   | 3/30/11 | Stone St. Basin Rehab                       | 22519       | \$4,000,000  | 10/10/11 |
| 89  | Joliet            | 4753 | New   | 3/30/11 | Stevens/Faust Sewer Ext.                    | 22519       | \$450,000    | 9/9/11   |
| 90  | Joliet            | 4752 | New   | 3/30/11 | Spring St. Sewer Replacement                | 22519       | \$1,500,000  | 9/9/11   |
| 91  | Joliet            | 4751 | New   | 3/30/11 | Sewer Replacement/Old Neighborhoods         | 22519/33553 | \$1,000,000  | 9/9/11   |
| 92  | Joliet            | 4750 | New   | 3/30/11 | Rte. 6 Sewer/L.S.                           | 33553       | \$3,000,000  | 9/9/11   |
| 93  | Joliet            | 4749 | New   | 3/30/11 | Ph. 2 CSO Wet Weather Tunnel                | 22519       | \$7,500,000  | 3/3/13   |
| 94  | Joliet            | 4706 | New   | 4/1/10  | Ph. 3 CSO Wet Weather Treatment             | 22519       | \$35,000,000 | 11/11/14 |
| 95  | Joliet            | 4705 | New   | 4/1/10  | Ph. 2 CSO Wet Weather Tunnel                | 22519       | \$7,500,000  | 9/9/12   |
| 96  | Joliet            | 4704 | New   | 4/1/10  | Ph. 1 CSO Eastside Regulator Improvements   | 22519       | \$2,000,000  | 5/5/11   |
| 97  | Joliet            | 3416 | Renew | 3/30/11 | Pleasant St. Sewer Ext.                     | 22519       | \$125,000    | 9/9/11   |
| 98  | Joliet            | 3414 | Renew | 3/30/11 | Randall Hgts. Sewer                         | 22519       | \$625,000    | 9/9/11   |
| 99  | Joliet            | 1655 | Renew | 4/1/10  | Wallace Str. Relief Sewer                   | 22519       | \$7,500,000  | 11/11/17 |
| 100 | Kankakee River MA | 4836 | New   | 3/31/11 | STP Major Plant Upgrades                    | 21784       | \$47,000,000 | 7/7/12   |
| 101 | Kewanee           | 4763 | New   | 3/28/11 | East Clarifier Conversion                   | 29343       | \$500,000    | 3/15/12  |
| 102 | Kewanee           | 4762 | New   | 3/28/11 | Clean/Televize/Line Sewers                  | 29343       | \$500,000    | 3/15/12  |
| 103 | Kirkland          | 2524 | Renew | 3/28/11 | New STP                                     | IL-0064092  | \$19,000,000 | 9/9/13   |
| 104 | Kirkland          | 3297 | Renew | 3/28/11 | Sewer Rehab                                 | IL-0064092  | \$310,000    | 11/11/12 |
| 105 | Kirkwood          | 3028 | Renew | 3/28/11 | STP/Collection Rehab                        | G580077     | \$3,000,000  | 9/1/11   |
| 106 | Lake County DPW   | 4764 | New   | 3/30/11 | Diamond Sylvan Lake Diversion               | 22071       | \$4,102,000  | 6/6/11   |
| 107 | Lake County DPW   | 4765 | New   | 3/30/11 | Portwine L.S./F.M.                          | 22055       | \$2,643,000  | 6/6/11   |
| 108 | Lake County DPW   | 4766 | New   | 3/30/11 | Vernon Hills STP Upgrade                    | 22071       | \$2,000,000  | 9/9/11   |
| 109 | Lake County DPW   | 4833 | New   | 3/30/11 | Des Plaines River WWTP Upgrade Phase 2      | 22055       | \$11,040,000 | 1/1/12   |
| 110 | Le Roy            | 3030 | Renew | 2/15/11 | Combined Sewer Separation                   | 21563       | \$1,600,000  | 1/2/12   |
| 111 | Lebanon           | 1038 | Renew | 3/17/11 | New SBR Unit/Sludge Press                   | 29483       | \$4,406,600  | 8/8/12   |
| 112 | Leland            | 1040 | Renew | 3/9/11  | New Collection/STP                          | N/A         | \$3,000,000  | 5/5/12   |
| 113 | Lena              | 4441 | Renew | 3/18/11 | Sludge Dewatering/Unit Equip.               | 24945       | \$500,000    | 6/6/12   |
| 114 | Lewistown         | 4767 | New   | 3/31/11 | STP Upgrade                                 | 20320       | \$1,222,000  | 6/6/12   |
| 115 | Lima              | 2664 | Renew | 3/30/11 | New collection and treatment system         | N/A         | \$3,500,000  | 6/1/12   |
| 116 | Lisbon            | 2278 | Renew | 3/29/11 | New STP/Collection                          | N/A         | \$2,700,000  | 9/1/11   |
| 117 | Malden            | 1041 | Renew | 3/28/11 | STP Upgrade                                 | 24791       | \$350,000    | 5/15/12  |
| 118 | Manito            | 4613 | Renew | 12/8/10 | Replace Chamber/ Comminutor/ Upsize Blowers | 35904       | \$210,000    | 4/15/11  |
| 119 | Manito            | 4612 | Renew | 12/8/10 | New Lift Station                            | 35904       | \$235,000    | 5/15/12  |
| 120 | Manito            | 4611 | Renew | 12/8/10 | Sewer Extension                             | 35904       | \$45,000     | 4/15/11  |
| 121 | Maple Park        | 4707 | New   | 3/14/11 | New Phase 1 - 0.49 mgd Oxidation Ditch      | 70131       | \$5,250,000  | 4/4/12   |
| 122 | Marissa           | 4769 | New   | 3/28/11 | Sewer Replacement/ Lining                   | 24813       | \$2,110,000  | 8/8/12   |
| 123 | Marseilles        | 2124 | Renew | 3/28/11 | Interstate 80 Sewer Ext.                    | 21059       | \$1,700,000  | 2/15/12  |
| 124 | Marseilles        | 2125 | Renew | 3/28/11 | Wallace St. Sewer Separation                | 21059       | \$985,000    | 1/1/11   |
| 125 | Marseilles        | 4770 | New   | 3/28/11 | I & M Canal/Railroad Sewer Replacement      | 21059       | \$950,000    | 1/2/12   |
| 126 | Marseilles        | 4771 | New   | 3/28/11 | South lagoon aerator replacement            | 71498       | \$450,000    | 10/10/11 |
| 127 | Maryville         | 4777 | New   | 3/31/11 | I-159 P.S./Sewer Ext.                       | 28215       | \$460,000    | 11/11/11 |
| 128 | Mason City        | 4772 | New   | 3/31/11 | STP CSO Facility                            | 29815       | \$4,510,000  | 7/7/12   |
| 129 | Mattoon           | 3553 | Renew | 3/21/11 | Replace Sand Filters                        | 29831       | \$4,021,000  | 1/31/12  |
| 130 | Mendota           | 3351 | Renew | 3/16/11 | New Oxidation Ditch/Screening               | 23221       | \$7,300,000  | 6/30/12  |

|     |                               |      |       |         |  |           |               |  |          |
|-----|-------------------------------|------|-------|---------|--|-----------|---------------|--|----------|
| 131 | Metro East Sanitary District  | 3165 | Renew | 3/25/11 | 54-inch Interceptor Rehab/Replacement            | 33481     | \$9,200,000   |  |          |
| 132 | Metropolitan WRDGC            | 3076 | Renew | 3/23/11 | Westside primary settling tank 1-9 Grit Facility | 28053     | \$250,000,000 |  | 11/9/12  |
| 133 | Metropolitan WRDGC            | 4708 | New   | 3/23/11 | Upper Des Plaines Interceptor 14B Rehab          | 47741     | \$6,700,000   |  | 2/5/13   |
| 134 | Metropolitan WRDGC            | 4709 | New   | 3/23/11 | Upper Des Plaines Interceptor 20B Rehab          | 47741     | \$3,274,000   |  | 8/9/12   |
| 135 | Metropolitan WRDGC            | 4710 | New   | 3/23/11 | North Side 8 Rehabilitation                      | 28088     | \$9,826,000   |  | 1/19/12  |
| 136 | Metropolitan WRDGC            | 4711 | New   | 3/23/11 | North Shore 1 Rehab                              | 28088     | \$20,000,000  |  | 7/12/12  |
| 137 | Metropolitan WRDGC            | 4712 | New   | 3/23/11 | Battery D/Aeration Tank #8                       | 28088     | \$20,000,000  |  | 8/9/12   |
| 138 | Morrison                      | 3134 | Renew | 3/30/11 | STP Upgrade                                      | 27006     | \$5,300,000   |  | 11/11/12 |
| 139 | Morrison                      | 4778 | New   | 3/30/11 | Anaerobic Digester Upgrade                       | 27006     | \$640,000     |  | 2/2/13   |
| 140 | Mound Public Water/Sewer Dist | 4779 | New   | 3/25/11 | Sewer/L.S. Upgrade                               | 28215     | \$200,000     |  |          |
| 141 | Mt. Morris                    | 3663 | Renew | 3/30/11 | New Expanded STP                                 | 30031     | \$12,000,000  |  | 8/8/11   |
| 142 | Murphysboro                   | 2746 | Renew | 3/14/11 | STP Expansion/Upgrade                            | 23248     | \$15,000,000  |  | 1/1/12   |
| 143 | Neoga                         | 3418 | Renew | 3/22/11 | STP Modifications                                | 30091     | \$2,429,000   |  | 8/8/12   |
| 144 | New Athens                    | 4683 | New   | 1/6/11  | New SBR  | 21725     | \$1,834,100   |  | 4/4/12   |
| 145 | Newark Sanitary District      | 2899 | Renew | 3/23/11 | Expand STP to 0.285 mgd                          | ILG580153 | \$6,000,000   |  | 9/9/12   |
| 146 | O' Fallon                     | 3318 | Renew | 3/25/11 | New Headworks/U.V. disinfection                  | 21636     | \$4,500,000   |  | 9/1/11   |
| 147 | Oak Forest                    | 4780 | New   | 3/29/11 | 2011 Sewer Rehab                                 | 28061     | \$2,000,000   |  | 6/23/11  |
| 148 | Olympia Fields                | 4367 | Renew | 3/21/11 | Nine L.S. Upgrades/Woodstock L.S. F.M.           | 28061     | \$1,500,000   |  | 6/6/12   |
| 149 | Oregon                        | 4829 | New   | 3/31/11 | WWTP Improvements Phase 2                        | 20184     | \$960,000     |  | 3/1/13   |
| 150 | Orient                        | 4713 | New   | 3/17/11 | Rehab ten pump stations                          | 580272    | \$310,000     |  | 5/5/12   |
| 151 | Palmyra                       | 4781 | New   | 3/28/11 | Clean Lagoon/New filter media                    | ILG580177 | \$1,022,000   |  | 5/5/12   |
| 152 | Paxton                        | 4665 | Renew | 3/17/11 | STP Expansion/Filter Addition                    | 23205     | \$2,500,000   |  | 8/8/12   |
| 153 | Pearl City                    | 1648 | Renew | 3/18/11 | Lagoon Upgrade                                   | ILG580218 | \$1,000,000   |  | 2/2/12   |
| 154 | Pekin                         | 3082 | Renew | 3/14/11 | CSO LTCP   | 34495     | \$13,000,000  |  | 11/11/17 |
| 155 | Pinckneyville                 | 4783 | New   | 3/30/11 | Southwest P.S./F.M./Sewer                        | 21997     | \$1,500,000   |  | 5/1/12   |
| 156 | Pinckneyville                 | 4782 | New   | 3/31/11 | East STP Repairs                                 | 71650     | \$560,000     |  | 7/1/12   |
| 157 | Pinckneyville                 | 2526 | Renew | 3/31/11 | STP Replacement                                  | 21997     | \$9,790,000   |  | 9/15/12  |
| 158 | Plainfield                    | 4785 | New   | 3/29/11 | Sewer Rehab                                      | 74373     | \$1,996,000   |  | 7/7/11   |
| 159 | Plainfield                    | 4784 | New   | 3/29/11 | Drauden Rd. Sewer Ext.                           | 74373     | \$880,000     |  | 6/6/11   |
| 160 | Plainfield                    | 3117 | Renew | 3/29/11 | Aux Sable Creek P.S./F.M.                        | 74373     | \$2,355,000   |  | 5/5/11   |
| 161 | Plano                         | 2928 | Renew | 3/16/11 | Sewer/Manhole Replacement                        | 20052     | \$700,000     |  | 10/10/11 |
| 162 | Plano                         | 1034 | Renew | 3/16/11 | Eldamain Rd. Interceptor                         | 20052     | \$1,700,000   |  | 1/1/12   |
| 163 | Port Byron                    | 4714 | New   | 3/15/11 | Ph. 1 Rte. 84 Sewer Ext.                         | 23507     | \$1,500,000   |  | 5/5/12   |
| 164 | Riverdale                     | 3997 | Renew | 3/28/11 | Northeast Sewer Separation                       | 28061     | \$6,901,989   |  | 7/12/11  |
| 165 | Rock Falls                    | 4786 | New   | 3/31/11 | Dog Pound Lift Station                           | 26514     | \$500,000     |  | 10/10/11 |
| 166 | Rock River WRD                | 3201 | Renew | 1/24/11 | Excess Flow Facility                             | 27201     | \$4,600,000   |  | 9/9/11   |
| 167 | Rock River WRD                | 4715 | New   | 1/24/11 | 2012-2013 Pt. Repairs/Lining                     | 27201     | \$1,900,000   |  | 5/5/12   |
| 168 | Rushville                     | 4787 | New   | 3/28/11 | Upgrade/Replace Lagoon STP                       | 21717     | \$4,000,000   |  | 3/15/12  |
| 169 | Rushville                     | 2555 | Renew | 3/28/11 | Various Sewer Replacement                        | 21717     | \$500,000     |  | 3/15/12  |
| 170 | Salt Creek Sanitary District  | 3325 | Renew | 3/21/11 | Phase 1 STP Upgrade                              | 30953     | \$6,000,000   |  | 4/8/12   |
| 171 | Salt Creek Sanitary District  | 4840 | New   | 3/21/11 | Phase 2 STP Upgrade                              | 30953     | \$3,515,000   |  | 3/12/15  |
| 172 | Shannon                       | 4788 | New   | 3/25/11 | Clean Lagoon/ Replace Aeration                   | ILG580021 | \$500,000     |  | 3/3/12   |
| 173 | Shawneetown                   | 3326 | Renew | 3/7/11  | Upgrade five P.S.'s                              | 21776     | \$560,000     |  | 4/4/12   |
| 174 | Sheridan Sanitary District    | 4789 | New   | 3/30/11 | Digester Roof/ Clarifier Upgrade                 | 31062     | \$250,000     |  | 10/10/11 |



Attachment A

|     |                               |      |       |         |  |           |              |          |
|-----|-------------------------------|------|-------|---------|--|-----------|--------------|----------|
| 175 | Shiloh                        | 4790 | New   | 3/30/11 | Subdivision/ Metro Link Sewer Ext.           | 21636     | \$5,165,000  | 9/9/11   |
| 176 | Springfield                   | 2933 | Renew | 3/31/11 | Town Branch North Relief Sewer               | 21989     | \$2,400,000  | 7/7/12   |
| 177 | Springfield                   | 2934 | Renew | 3/31/11 | Central Business Dist. Combined Sewer Rehab. | 21989     | \$4,500,000  | 5/5/12   |
| 178 | St. Charles                   | 4716 | New   | 3/22/11 | Replace Sludge Handling Facilities           | 22705     | \$8,000,000  | 5/5/12   |
| 179 | St. Jacob                     | 4791 | New   | 3/30/11 | Sewer Lining                                 | ILG580212 | \$300,000    | 11/1/11  |
| 180 | Stanford                      | 2259 | Renew | 3/1/11  | New Collection/STP                           | N/A       | \$6,250,000  | 5/5/12   |
| 181 | Streator                      | 3684 | Renew | 3/1/11  | STP Upgrade                                  | 22004     | \$750,000    | 3/1/12   |
| 182 | Streator                      | 4670 | Renew | 3/1/11  | Prairie Storm Water Detention                | 22004     | \$2,625,000  | 3/1/12   |
| 183 | Streator                      | 3685 | Renew | 3/1/11  | Combined Sewer Lining/New Sewers             | 22004     | \$2,850,000  | 3/1/12   |
| 184 | Sullivan                      | 3563 | Renew | 3/29/11 | WWTP Expansion                               | 21806     | \$2,800,000  | 10/1/11  |
| 185 | Sycamore                      | 3033 | Renew | 3/28/11 | North STP Exp.                               | 31291     | \$8,000,000  | 6/15/12  |
| 186 | Tampico                       | 4619 | Renew | 9/10/10 | STP Aeration/Market-Kimball St. L.S. Rehab   | 22381     | \$584,000    | 5/1/12   |
| 187 | Taylorville Sanitary District | 4792 | New   | 3/30/11 | Southeast/Elm. St. CSO Facility              | 31356     | \$3,634,500  | 3/3/15   |
| 188 | Tinley Park                   | 4717 | New   | 4/1/10  | Old Tinsley Area Sewer Lining                | 28061     | \$1,000,000  | 11/17/10 |
| 189 | Tinley Park                   | 4718 | New   | 4/1/10  | Post 5 Ph. F.M. Replacement                  | 28061     | \$1,200,000  | 10/12/10 |
| 190 | Tinley Park                   | 4719 | New   | 4/1/10  | Sundale Ridge Sewer Lining                   | 28061     | \$865,000    | 10/6/10  |
| 191 | Tonica                        | 2432 | Renew | 3/30/11 | New STP                                      | 23639     | \$1,750,000  | 9/9/14   |
| 192 | Urbana & Champaign SD         | 4793 | New   | 3/31/11 | Church St. P.S.                              | 31526     | \$2,400,000  | 9/9/11   |
| 193 | Urbana & Champaign SD         | 2795 | Renew | 3/31/11 | East Urbana P.S./Interceptor/F.M.            | 31500     | \$10,000,000 | 9/9/11   |
| 194 | Washington                    | 4845 | New   | 1/20/11 | Phase 2A WWTP Expansion                      | 42412     | \$4,500,000  | 3/1/12   |
| 195 | West Frankfort                | 3001 | Renew | 3/4/11  | STP Upgrade                                  | 31704     | \$8,500,000  | 4/4/13   |
| 196 | Westville-Belgium SD          | 4794 | New   | 3/31/11 | STP Upgrade                                  | 31721     | \$2,475,000  | 8/8/12   |
| 197 | Westville-Belgium SD          | 4795 | New   | 3/31/11 | New F.M./2nd St. P.S. Rehab                  | 31721     | \$341,000    | 8/8/12   |
| 198 | Wheaton Sanitary District     | 2953 | Renew | 6/22/10 | Wet Weather Flow Mgmt.                       | 31739     | \$2,650,000  | 8/1/12   |
| 199 | Wheaton Sanitary District     | 2957 | Renew | 6/22/10 | Phosphorus Removal                           | 31739     | \$2,240,000  | 7/15/15  |
| 200 | Wheaton Sanitary District     | 4720 | New   | 6/22/10 | Replace 36" interceptor w/48" Interceptor    | 31739     | \$9,860,000  | 11/15/10 |
| 201 | Wheaton Sanitary District     | 4721 | New   | 6/22/10 | Replace wet well/ two pumps                  | 31739     | \$220,000    | 7/1/11   |
| 202 | Wheaton Sanitary District     | 4722 | New   | 6/22/10 | RAS/WAS Thickening                           | 31739     | \$2,640,000  | 8/1/12   |
| 203 | Wheaton Sanitary District     | 4723 | New   | 6/22/10 | Conversion to Single Stage Activated Sludge  | 31739     | \$7,350,000  | 6/15/12  |
| 204 | White Hall                    | 4796 | New   | 3/30/11 | Relief Sewer/STP Upgrade                     | 22390     | \$925,000    | 3/15/12  |
| 205 | Wilmette                      | 4724 | New   | 2/28/11 | 2012 48-inch Relief Sewer                    | 28088     | \$870,000    | 4/4/12   |
| 206 | Wilmette                      | 4725 | New   | 2/28/11 | 2012 Sewer Lining                            | 28088     | \$900,000    | 6/6/12   |
| 207 | Winchester                    | 1740 | Renew | 3/29/11 | Westside Relief Sewer                        | 31801     | \$850,000    | 3/15/12  |
| 208 | Windor                        | 3032 | Renew | 3/28/11 | New STP/Collection                           | N/A       | \$5,600,000  | 6/6/12   |
| 209 | Winnebago                     | 2160 | Renew | 3/30/11 | STP Expansion                                | 20672     | \$11,000,000 | 2/2/12   |
| 210 | Winslow                       | 2779 | Renew | 1/18/11 | New STP                                      | 48259     | \$1,200,000  | 10/10/11 |
| 211 | Wood Dale                     | 2322 | Renew | 3/30/11 | STP Upgrade                                  | 20061     | \$20,200,000 | 8/8/12   |
| 212 | Woodhull                      | 3153 | Renew | 3/28/11 | Woodhull South STP Exp.                      | G580061   | \$3,400,000  | 12/12/12 |
| 213 | Worth                         | 4797 | New   | 3/31/11 | Sewer Repair/Replacement                     | 28061     | \$1,000,000  | 12/1/11  |
| 214 | Wyandot                       | 4798 | New   | 3/30/11 | 8-inch Storm Sewer/Manholes                  | G580245   | \$150,000    | 12/12/11 |

**Attachment B**

**Water Pollution Control Loan Program**

**Draft FY2012 Intended Use Plan Reserved Funding Project List**

| <u>Applicant/Project</u>                                     | <u>Project Number L17</u> | <u>Priority Rank</u> | <u>Loan Amount Requested</u> |
|--|---------------------------|----------------------|------------------------------|
| <u>MWRDGC Service Area – Class A</u>                         |                           |                      |                              |
| MWRDGC (Stickney Sludge Upgrade Loan 3)                      | 4558                      | 0007                 | *\$43,300,000                |
| MWRDGC (DesPlaines River I.S. Rehab)                         | 4621                      | 0009                 | 9,950,000                    |
| MWRDGC (Northside Sludge Pipeline Replacement)               | 4620                      | 0010                 | 18,000,000                   |
| <u>MWRDGC Service Area – Class D</u>                         |                           |                      |                              |
| Calumet City (Combined Sewer Lining)                         | 3625                      | 0002                 | 555,000                      |
| Chicago (Sewer Lining 2011)                                  | 4682                      | 0003                 | *13,695,000                  |
| <u>Remainder of the State Area – Class A</u>                 |                           |                      |                              |
| Kankakee River Met. Agency (STP – SCADA & Equipment Upgrade) | 3334                      | 0001                 | 11,100,000                   |
| Pekin (STP #1 Expansion Phase 2)                             | 3081                      | 0002                 | *15,000,000                  |
| Decatur S.D. (Trestle Repairs)                               | 2825                      | 0003                 | 1,800,000                    |
| Princeton (E. Park/Fifth St. Sewer Rehab)                    | 3321                      | 0004                 | 4,500,000                    |
| Granite City (STP Improvements)                              | 4653                      | 0005                 | 2,000,000                    |
| Flagg Creek WRD (Replace Tertiary Sand Filter)               | 3645                      | 0011                 | 10,393,000                   |
| Elmhurst (Digester Improvements)                             | 4274                      | 0012                 | *4,426,500                   |

| <u>Applicant/Project</u>                     | <u>Project Number L17</u> | <u>Priority Rank</u> | <u>Loan Amount Requested</u> |
|--|---------------------------|----------------------|------------------------------|
| <u>Remainder of the State Area – Class B</u> |                           |                      |                              |
| Stookey Twp. (STP Expansion)                 | 2284                      | 0002                 | \$10,000,000                 |
| Marengo (STP Expansion & Upgrade)            | 2845                      | 0003                 | 8,365,000                    |
| Fifthian (Pump Station Upgrade)              | 3061                      | 0004                 | 500,000                      |
| Yorkville – Bristol S.D. (STP Expansion)     | 2760                      | 0005                 | *11,126,500                  |
| <u>Remainder of the State Area – Class D</u> |                           |                      |                              |
| Rock Island (Phase 2 LTCP Wet Weather WWTP)  | 4773                      | 0001                 | *\$15,000,000                |
| Belleville (Loan 3 – CSO & STP Improvements) | 4846                      | 0002                 | 7,791,893                    |

\*Loan amount requested has been reduced due to funding constraints (both the “Limitation on Loan Assistance” (Section 365.470) and the amount of available funding for each project class).

**Attachment C**  
**Water Pollution Control Loan Program**  
**Allocation of Loan Funds for FY2012 IUP by Project Class**

|                           | <u>MWRDGC<br/>Service Area</u> | <u>Downstate</u> | <u>Total</u>      |
|---------------------------|--------------------------------|------------------|-------------------|
| A) Service Continuation   | 71,250,000                     | 49,219,500       | 120,469,500       |
| B) Service Expansion      | - 0 -                          | 29,991,500       | 29,991,500        |
| C) New Service            | - 0 -                          | -0-              | -0-               |
| D) Combined Sewer Service | 14,250,000                     | 25,289,000       | 39,539,000        |
| 5% Cost Increase          | <u>4,500,000</u>               | <u>5,500,000</u> | <u>10,000,000</u> |
| Total                     | 90,000,000                     | 110,000,000      | 200,000,000       |

**Attachment D**

**Source of Loan Funds for FY2012  
Water Pollution Control Loan Program Obligations  
(October 1, 2011 – September 30, 2012)**

| <b>Source of Funds</b>      | <u>Qtr. 1</u> | <u>Qtr. 2</u> | <u>Qtr. 3</u> | <u>Qtr. 4</u> | <u>Total</u> |
|-----------------------------|---------------|---------------|---------------|---------------|--------------|
| FY2012 WPCLP Capitalization | - 0 -         | - 0 -         | - 0 -         | 31,086,000    | 31,086,000   |
| FY2012 State Match          | - 0 -         | - 0 -         | - 0 -         | 6,217,200     | 6,217,200    |
| FY2012 Repayments           | 156,196,800   | - 0 -         | - 0 -         | - 0 -         | 156,196,800  |
| Fund Equity Drawdown        | 6,500,000     | - 0 -         | - 0 -         | - 0 -         | 6,500,000    |
| FY2011 Carry Over           | <u>- 0 -</u>  | <u>- 0 -</u>  | <u>- 0 -</u>  | <u>- 0 -</u>  | <u>- 0 -</u> |
| <b>Total</b>                | 162,696,800   | - 0 -         | - 0 -         | 37,303,200    | 200,000,000  |

\$1,243,440 (an amount equal to 4% of the capitalization grant) from Fund equity will be reserved for program administration in FY2012. This was factored into the calculation of the availability of \$156,196,800 in FY2012 repayments.

**Attachment E**  
**Wastewater Project Priority List Glossary of Terms**

The wastewater project priority list has letter designations that signify the type of project that has been scored:

- Category A projects are projects that satisfy existing wastewater needs and serve existing populations. They include sewage treatment plant renovations, including the rehabilitation, replacement and upgrade of treatment capabilities. Other projects are the rehabilitation and replacement of sewers to remove inflow and infiltration (I/I) and to maintain structural integrity or construction of relief sewers to transport existing flows in excess of the transport capabilities of the existing sewers. Finally, there are some Category A projects that are required to satisfy recognized combined sewer overflow compliance needs.
- Category B projects are projects that extend service or provide additional sewage treatment or transport capacity. These projects include the construction of additional sewage treatment plants or the expansion of existing sewage treatment plant capacities. They also include the extension of sewage collection systems and the construction of additional sewage transport capabilities.
- Category C projects are projects to provide an unsewered municipality with a sewage collection system and a sewage treatment plant or the connection to a regional sewage treatment facility.
- Category D projects are projects that provide additional combined sewage transportation and/or treatment, combined sewer separation projects or combined sewage detention projects.

**Glossary of Wastewater Abbreviations**

- |                   |                            |
|-------------------|----------------------------|
| • STP             | Sewage treatment plant     |
| • CS              | Combined Sewer             |
| • CSO             | Combined Sewer Overflow    |
| • L S             | Lift Station               |
| • LS & FM         | Lift Station and Forcemain |
| • Sludge Handling | Sludge Handling Facilities |
| • Ext             | Extension                  |
| • Rehab           | Rehabilitation             |
| • Exp             | Expansion                  |